Wealthscape Investor℠ Mobile Check Deposit

The Wealthscape Investor℠ mobile app, available for iPhone®, iPad®, and Android™ devices, allows you to quickly and easily deposit checks directly into your brokerage account.

How to deposit my check into my brokerage account

1. Log into the Wealthscape Investor℠ mobile app with your WealthscapeInvestor.com login credentials.
2. Locate the Deposit Check feature.
3. Enter the dollar amount of the check.
4. Select the account for deposit.*
5. Snap images of the front and the back of the check.
6. Verify your deposit information, and then Submit.

Best practices

Make sure you have the latest version of the Wealthscape Investor Mobile app available in Google Play and the Apple App Store. Support is provided for iPhone®, iPad®, and Android™ devices. Please refer to the Wealthscape Investor Supported Browser List on the Wealthscape investor login screen for information on the most recent supported operating systems and versions.

- All checks must be made payable to either National Financial or to the account holder. If a check is payable to an account holder, the back of the check must be signed by the holder.
- In addition to the account holder signature, all checks must be endorsed with "For deposit only into my NFS LLC brokerage account."
- Ensure that the depositing brokerage account number is written on the front of the check.
- Use a contrasting background, good lighting, and steady hands when taking a picture of the check. A poor image may be rejected by the app or by the deposit reviewer.
- Retirement accounts allow you to make different deposit types, such as a prior and/or current year contributions. If you are contributing to a retirement account, speak with your financial professional if you have a question, as these deposit types have a tax-related impact.
- All checks are reviewed for approval and are not deposited to the account until approved. Generally, deposits are reviewed same-day, but all checks are reviewed no less than noon the next business day.
- Hold onto the physical check until the deposit has been approved and funds have been received into the designated account(s). If there is an issue, you may be asked to re-deposit the check.
- Contact your financial professional for information on mobile deposit limits.

Get the Wealthscape Investor mobile app

Visit the App Store® or Google Play™ on your mobile device and download the free app.

* The Wealthscape Investor mobile app currently supports deposits into single accounts only.

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